Reviewing Sales and Crm Pricing and Evaluation Actions

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Opening the Sales and CRM product page and locating pricing details

In Sherkety ERP & Website Platform, start from the public website navigation or the ERP apps catalog and open the **Sales & CRM** page. If you reached the ERP area through the broader ERP landing pages, you can use the product listings to select **Sales & CRM** directly. If you need help getting back to this page, use Exploring Sales and CRM Overview or Browsing the ERP Apps Catalog.

Once the **Sales & CRM** page opens, scan the top and middle sections for the pricing area. This is where Sherkety ERP & Website Platform presents the offer in a way that helps you connect price to what is included. Look for a visible price block, package label, or plan card that shows the current offer. Pay attention to any wording around billing, such as whether the amount is presented as a recurring subscription or tied to users.

As you review the price, stay on the same page and look nearby for the included capabilities. The **Sales & CRM** page is designed to show product value next to pricing, so you can judge whether the offer covers the workflows you need. You may see feature highlights related to lead handling, pipeline visibility, quotation work, or customer follow-up. These nearby points matter because they show what the listed package is meant to support.

Also watch for comparison cues around the pricing area. These can include highlighted package labels, emphasized feature callouts, or visual sections that make one offer stand out from another. If you already reviewed workflow fit in Exploring Sales Pipeline and Customer Management Workflows, use that understanding here to decide whether the displayed price matches the scope you expect.

[SCREENSHOT: Sales & CRM product page showing the pricing area and nearby feature highlights]

Reviewing buyer evaluation cues before requesting more information

Before you click any contact button, spend a few minutes reading the evaluation cues already shown on the **Sales & CRM** page. In Sherkety ERP & Website Platform, these cues help you decide whether the offer fits your team without needing an immediate back-and-forth conversation. Focus on short feature summaries, benefit statements, and any highlighted value messages placed near the product description or pricing section.

Start by checking whether the page clearly speaks to the work your team does. For a sales-focused review, look for language tied to lead management, opportunity tracking, quotation handling, and customer relationship follow-up. If those topics appear in the feature list or benefit blocks, that is a strong sign the page is addressing the right business need. If the wording feels too broad, compare it with what you learned in Managing Leads Contacts and Sales Pipeline and Understanding Quotations Automation and Follow Up.

Next, look for trust-building elements that reduce uncertainty. These may appear as product badges, feature callouts, business outcome statements, or sections that explain why a company would choose **Sales & CRM** inside Sherkety ERP & Website Platform. Some pages also include messaging about growth, flexibility, or how the offering supports a broader ERP rollout. These details help you judge whether the product is suitable only for a small immediate need or can support a larger process over time.

Use the pricing and the surrounding feature presentation together. A price on its own tells you very little. A price paired with visible workflow coverage, business benefits, and package cues gives you a practical basis for evaluation. If the page supports your expected use cases and the offer appears close to your budget range, you can move forward with a more focused inquiry instead of sending a general question.

[SCREENSHOT: Evaluation-focused section on the Sales & CRM page with benefits, feature summaries, and pricing nearby]

Using the page actions to ask for more information

When you are ready to contact Sherkety ERP & Website Platform, use the action shown directly on the **Sales & CRM** page. This is usually the fastest way to ask about pricing, package fit, or a demo because the request begins from the product you are already viewing. Look for the main action button or link in the hero area, pricing section, or another prominent call-to-action area on the page.

1. Open the **Sales & CRM** page and find the main contact action.
2. Choose the action that best matches your goal, such as asking for more information, requesting a demo, or opening an inquiry form.
3. When the form or contact prompt appears, complete the visible fields carefully.
4. Review your details before submitting.
5. Click the submit button and wait for the page to show confirmation.

The fields you see may vary, but complete every required field shown on the screen. Use the form to explain that your interest is specifically in **Sales & CRM** so your request is easier to route correctly. If there is a message box, use it to mention the package or pricing point you want clarified. If the page offers more than one action, choose the one that most closely matches your stage of evaluation rather than selecting the first button automatically.

After you submit, watch for an on-screen acknowledgment. Sherkety ERP & Website Platform may show a success message, a confirmation state, or another visible sign that your inquiry was received. If nothing changes after submission, check the form again for highlighted fields or validation messages.

[SCREENSHOT: Sales & CRM inquiry button and the form that opens after selection]

Choosing the right inquiry path for your buying stage

Not every question should go through the same action. On the **Sales & CRM** page in Sherkety ERP & Website Platform, choose the inquiry path that matches what you need to decide next. This helps you send a clearer request and makes it easier for the sales team to respond with useful information instead of a generic reply.

If your main question is about cost, start with the pricing-focused action on the page. Use this route when you want clarification on what the listed amount includes, whether the offer is plan-based, or how the package aligns with your expected number of users. This is the best choice when you already understand the product’s purpose but need commercial clarity before moving forward.

Use a demo or consultation action when your decision depends on seeing how the product supports your real workflow. This is especially useful if you want to validate pipeline stages, lead follow-up, quotation handling, or how the sales process connects with the wider ERP offering. If your team is still comparing options, a demo request usually gives more room to ask process-specific questions than a short pricing inquiry.

Choose a general contact option when the page leaves important gaps. This is the right path if you need answers about rollout scope, business fit, customization, or terms that are not explained in the visible pricing and feature sections. General contact is also helpful when you are comparing **Sales & CRM** with other Sherkety ERP & Website Platform offerings and need guidance on where it fits.

A good rule is simple:

- Use **pricing** actions for package and cost questions
- Use **demo** actions for workflow validation
- Use **general contact** for broader commercial or implementation questions

If you need more context before deciding, review Reviewing Sales Reporting and Pricing to compare what you already know with the action you plan to take.

Preparing the details to include in your request

A clear request gets a better response. Before submitting the form on the **Sales & CRM** page, gather the details that will help Sherkety ERP & Website Platform understand your business need quickly. You do not need to write a long message, but you should be specific enough that the reply can address your real evaluation questions.

Include the business details that affect pricing and fit. If the page suggests that the offer depends on package level or user count, mention the size of your sales team or the number of people who may need access. If your company is still small but expects growth, say that as well. This helps frame the discussion around the right package instead of a one-size-fits-all answer.

It also helps to reference the exact pricing or package wording you saw on the page. Mention the visible offer directly in your message so there is no confusion about which plan or price block you are asking about. Then describe the workflows you want to evaluate. Keep this tied to practical needs, such as:

Detail to include	Why it helps
Sales team size or expected users	Clarifies package fit and scale
The price or package shown on the page	Avoids confusion about which offer you mean

Detail to include	Why it helps
Lead capture, pipeline tracking, quotations, or follow-up needs	Connects product features to your workflow
Need for implementation, integration, or a tailored quote	Signals that you need more than basic product information

If you already know the questions you need answered, put them in the message box directly. For example, ask whether the listed package supports your sales process, whether setup guidance is available, or whether a tailored quote is possible. Specific requests are much easier to answer than “Please send more information.”

Resolving common issues when pricing or contact actions are unclear

Sometimes the **Sales & CRM** page does not answer everything at first glance. In Sherkety ERP & Website Platform, the information you need may be spread across the page rather than grouped in one place, so it helps to check a few common areas before assuming something is missing.

If pricing is not immediately obvious, scroll carefully through the product page and look for pricing cards, highlighted offer sections, or linked pricing details placed near feature summaries. Some pages present the offer as part of a broader package explanation instead of a large standalone price block. Also check whether the page uses expandable sections or comparison-style layouts that reveal more detail as you move down the page.

If you cannot find a contact or inquiry action, look beyond the first screen. The page may place important actions in the header area, near the main product summary, inside a sticky action area, or closer to the footer. If the direct product action still is not visible, use the website’s broader contact paths described in Contacting Sherkety Through Forms and Direct Channels.

When a form will not submit, check for visible validation messages next to the fields. Required fields are often the cause. Review every input, especially your email entry and any message field that may need a minimum amount of detail. If the page highlights a field after you click **Submit**, correct that item first and try again.

If the page still leaves you uncertain about fit, use the inquiry form to ask a focused question tied to your exact use case. Mention whether you are evaluating lead capture, pipeline management, quotation work, or customer follow-up. A specific question based on the visible **Sales & CRM** page is more useful than a broad request for general information.

[SCREENSHOT: Inquiry form showing validation messages or highlighted required fields]

Overview

This document focuses on the final evaluation steps a buyer takes on the **Sales & CRM** page in Sherkety ERP & Website Platform: reviewing pricing, checking fit signals, and choosing the right page action to request more information. Unlike earlier Sales and CRM guides, this one is not about learning the workflows in depth. Instead, it helps you turn what you already learned into a practical buying decision.

Use this guide when you are already on the public-facing **Sales & CRM** product page and want to answer questions such as:

- What price or package is being presented?
- What features are shown next to that price?
- Which button should I use to contact Sherkety ERP & Website Platform?
- What should I include in my request so the reply is useful?

If you still need product background, return to Exploring Sales and CRM Overview. If you want more detail on workflow fit before reviewing pricing, use Managing Leads Contacts and Sales Pipeline, Understanding Quotations Automation and Follow Up, and Exploring Sales Pipeline and Customer Management Workflows. If your main focus is package interpretation and reporting-related value, Reviewing Sales Reporting and Pricing is the best companion document.

The goal here is simple: read the visible pricing and value cues on the page, choose the contact path that matches your buying stage, and send a request that clearly explains what you want to evaluate. That approach saves time and usually leads to a more relevant response.

Prerequisites

Before using this guide, make sure you have enough context to evaluate the **Sales & CRM** offer meaningfully on the public website. You do not need admin access or any special account, but you should already know what your team is trying to solve.

Helpful preparation includes:

- Open the **Sales & CRM** product page in Sherkety ERP & Website Platform
- Be ready to review public pricing, package labels, and feature highlights on that page
- Know your main business need, such as lead management, pipeline tracking, quotation handling, or customer follow-up
- Have a rough idea of your team size or expected number of users if pricing appears tied to package scope or user count
- Be prepared to use a visible contact, demo, or inquiry action on the page

It is also useful if you have already read the earlier Sales and CRM documents in this set, especially:

- Exploring Sales and CRM Overview
- Managing Leads Contacts and Sales Pipeline
- Understanding Quotations Automation and Follow Up
- Reviewing Sales Reporting and Pricing
- Exploring Sales Pipeline and Customer Management Workflows

Those guides help you recognize whether the pricing and feature presentation on the page actually matches your workflow needs. From here, you can move from evaluation into direct contact with Sherkety ERP & Website Platform using the page action that best fits your buying stage.