

Security — Overview

August 1, 2026

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Overview

The Security area supports access administration for the application. It is used by authorized administrators to work with Roles, Users, and Trusted Login Devices records.

Roles define access groupings, while Users records represent individual application users. Trusted Login Devices records support the management of devices recognised for login purposes. The area also provides navigation to operational workspaces such as Dashboard, Reports, My Desk, and Sales.

What you can do here

- **Save** changes made to a security record.
- **Save and Close** save the current record and exit it.
- **Toggle navigation** show or hide the application navigation panel.
- **logHistory** access the available history log.
- **icn icn-update** update the current view or record.
- **Tickets** open the Tickets area.
- **Dashboard, Reports, My Desk, and Sales** navigate to the respective application workspaces.

Related pages

- [Getting Started with Security](#)
- [users](#)
- [Security — Learning Path](#)

- [Trusted Login Devices : 61](#)
- [Principal Users](#)