

Principal Desk2 — Overview

August 8, 2026

Principal Desk2 — Overview

Applications › Principal Desk2

Principal Desk2 provides a central workspace for accessing operational areas and personal work views. It supports users who need to move between sales, project management, purchasing, warehouse, reporting, and dashboard functions.

The desk also provides access to lists and tickets, helping teams work with operational records and follow-up items from a single application area. Sales representatives, project managers, purchasing officers, warehouse managers, and finance users can use it to reach the relevant business function.

What you can do here

- Use **Select** to choose an available item or option.
- Open **lists** to work with available record lists.
- Access **Tickets** to work with tickets.
- Use **Attach** to add an attachment.
- Select **Ok** to confirm an action or selection.
- Open **Dashboard**, **Reports**, or **My Desk** to access overview, reporting, and personal workspace views.
- Navigate to **Sales**, **PM**, **Purchasing**, or **Warehouse** to access the corresponding operational area.

Related pages

- [Principal Desk](#)
- [Principal Desk2 — Learning Path](#)