

PM — Overview

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Overview

PM Overview provides a central workspace for reviewing and managing information used in project management (PM). It supports project managers and other operational users who need a configurable view of PM-related records.

The area focuses on how information is displayed and maintained in the overview. Users can apply layouts, select visible columns, adjust settings, refresh the displayed information, and export the current view.

What you can do here

- Refresh the displayed information using Update (**icn-update**).
- Open layout options using Layout (**icn icn-layout**).
- Apply the standard view using **Standard Layout** or create a new view using **Add Layout**.
- Save a layout using **Save**, update the active layout using **Update Current**, or remove it using **Delete Current**.
- Cancel the current action using **Cancel** or confirm removal using **Delete**.
- Select the information columns shown in the overview using **Columns Chooser**.
- Open overview settings using Settings (**icn icn-settings**) and export the current view using **Export**.

Related pages

- [PM](#)

- [PM — Learning Path](#)