Getting Started with Configurations

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Use Configurations to open and save administrative settings for the business, including company, branch, attachment, bonus calculation, account manager, and two-factor authentication settings.

What You Can Do

- Use **Save** to store changes made to a configuration record.
- Use **Save and Close** to store changes and return from the current record.
- Use **twoFactorAuth** to work with two-factor authentication settings.
- Use **logHistory** to review the available history for the current configuration.
- Use **icn icn-update** to refresh the current configuration view.
- Use **Attach** to add an attachment to a configuration record.
- Use **Tickets** to access related tickets.

First Session: Save a Two-Factor Authentication Configuration

Complete this task to open the two-factor authentication settings and save the current configuration.

1. Go to **Applications** > **Configurations**.
2. Open **2-Factor authentication**.
3. Select **twoFactorAuth** if it is required to open or apply the two-factor authentication settings.

4. Review and complete the settings available on the screen.
5. Select **Save** to keep the configuration open, or select **Save and Close** to save the configuration and close the record.
6. Select **Ok** if a confirmation message is displayed.

Confirm the Result

The two-factor authentication configuration remains saved. If you selected **Save and Close**, the configuration record closes after the changes are stored.

Next Steps

Continue with the relevant configuration area:

- **Company** to review company-level settings.
- **Branches** to work with branch records.
- **Account Managers** to maintain account manager settings.
- **Attachment settings** to configure attachment-related options.
- **Bonus Calculation** to review bonus calculation settings.

Related pages

- Configurations — Overview
- 2 Factor Authentication
- Configurations — Learning Path
- **Finding Your Way Around**
- Account Managers
- Custom Fields
- Dashboard Settings
- Dynamic Validation
- Integration With Other CRMs Settings
- Branches
- Flags
- Frequent Currencies
- Market Segments
- Product Types
- Products