

Review a captured flow

September 15, 2026

Recorded walkthroughs

A recorded walkthrough preserves a sequence for inspection, captioning, redaction, preview, or draft-page generation.

If you need to...	Go to
Review and edit recorded steps	Review and edit the recorded steps
Preview the walkthrough	Review the walkthrough
Follow the downstream documentation work	Documentation generation lifecycle

Before you start

Before you start, select the project that contains the flow you want to review. A recorded flow must already be available. If the flow includes screenshots, those images are available for redaction review; a step without a screenshot cannot show the redaction canvas.

Prerequisites

- Select a project from the project selector.
- Have a recorded flow available in that project.
- Have the step captions, order, redaction regions, or locales you want to review ready.
- Keep the step list saved before you use **Re-shoot** or **Localize**.

Open the flow

Use **Captured Flows** to locate a recorded flow and choose its next review action.

Prerequisites

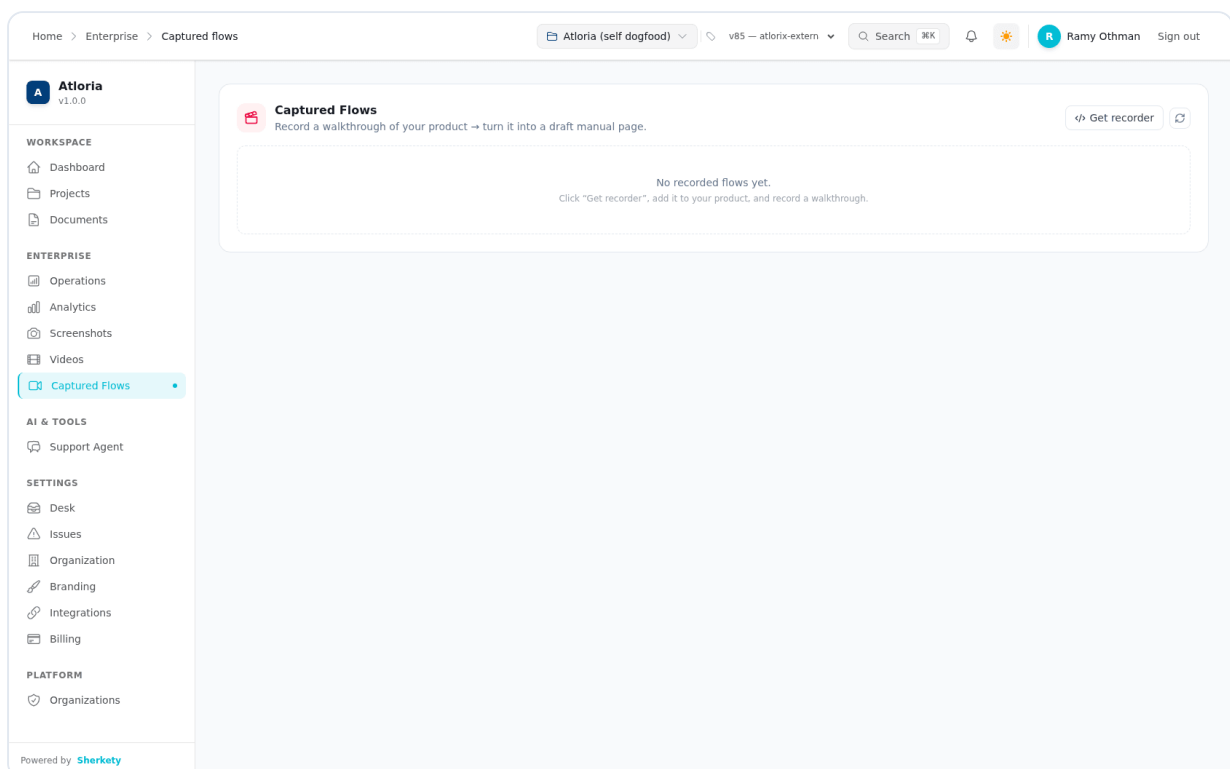
- A project is selected.

Steps

1. In the main navigation, select **Captured Flows**.
2. Confirm the heading **Captured Flows**.
3. Select **Refresh** to reload the recorded-flow list when needed.
4. Choose the path that matches the list:

If you see...	Do this
No recorded flows yet.	Select Get recorder , select Copy for the script tag, or drag Atloria Recorder to the bookmarks bar, then follow <code>Click "Get recorder", add it to your product, and record a walkthrough.</code>
A recorded flow	Continue with step 5.

5. Find the recorded flow you want to review in the list.
6. Select **Edit steps** to inspect or change its recorded steps.
7. Select **Walkthrough** to review the flow as an interactive tour.



Result: The selected flow is open in either an editing surface or the walkthrough surface.

Review and edit the recorded steps

The step editor is where you review the order and presentation of each recorded step. Each step can carry a caption and redaction regions; the editor also provides locale reshoot controls.

Prerequisites

- A recorded flow is open.
- The step list has no unsaved edits before you use **Re-shoot** or **Localize**.

Steps

1. Select **Edit steps** for the flow.
2. Review the steps in their current order.
3. Select **Move up** or **Move down** to change a step's position.
4. Enter the step text in **Flow caption**.
5. Select **Redact** to open the screenshot area.
6. Drag across a region to add a redaction area.
7. Select an existing redaction area to remove it.
8. Enter the locales in **Locales** as a comma-separated list.
9. Select **Save changes** to save the order, captions, and redaction regions.
10. Select **Re-shoot** after saving when a step needs a new screenshot.
11. Select **Close editor** when you finish reviewing the steps.

The **Locales** field starts with `fr-FR, ar-SA`. Select **Localize** to generate the localized screenshot set after saving your edits.

After a successful save, the screen shows `Saved. Re-generate the draft to pick up the new order and captions.` A successful re-shoot message reads `Step`, the step number, an optional locale in parentheses, and `re-shot.`

After a successful localization, it shows `Localized set generated:` followed by the screenshot count and locale count.

Messages

Action	Message	Meaning and corrective action
Save changes	Saved. Re-generate the draft to pick up the new order and captions.	The edits are saved. Regenerate the draft when you need the new order and captions.
Re-shoot	Step followed by the step number and, when applicable, the locale in parentheses, then re-shot.	The new screenshot was created for the step. Continue reviewing the step.
Localize	Localized set generated: followed by the screenshot count and locale count.	The localized screenshot set was generated. Continue reviewing the localized results.
Loading	Loading recorded flows... — the flow list is loading.	Wait for the list to finish loading.
Delete	Delete this recorded flow? — the selected flow is ready for deletion confirmation.	Confirm that the selected flow is the one to remove, then select Delete only when removal is intended.

Result: The step editor shows the reviewed order and saved captions and redaction regions. After localization, the screen displays the generated screenshot count and locale count.

Review the walkthrough

The walkthrough is an interactive tour of the recorded flow. Use it when you want to review the sequence as a guided experience rather than inspect step details.

Prerequisites

- A recorded flow is open.

Steps

1. Select **Walkthrough** for the flow.
2. Review the interactive tour panel and its embed snippet.
3. Choose one review action:

If you need to...	Do this
Copy the embed snippet	Select Copy .
Preview the walkthrough	Select Preview tour , then select Stop when the preview is running.

Result: The walkthrough review surface is open, and the preview is either running or stopped according to the control you selected.

When review cannot continue

Use the message on screen to choose the corrective action. The conditions below cover

empty flow lists, missing screenshots, unsaved edits, minimum-step protection, and validation or service failures.

What you see	What it means	What to do
No project selected	A project has not been selected.	Select a project from the header project selector.
The project dropdown in the header sets the project for every enterprise surface.	The header project selector controls the selected project.	Select the project that contains the flow.
Select a project from the header dropdown to record and manage walkthrough flows.	The project-selection prompt is waiting for a choice.	Select a project from the header dropdown.
No recorded flows yet.	The selected project has no flow row to open.	Select Get recorder to open the recorder instructions.
Click "Get recorder", add it to your product, and record a walkthrough.	A flow must be recorded before it can be reviewed.	Select Get recorder , then record a walkthrough.
No screenshot yet – re-shoot this step first, then mark regions to black out.	The step has no screenshot for redaction review.	Select Re-shoot before marking redaction regions.
A flow must keep at least one step.	The last remaining step cannot be deleted.	Keep at least one step in the flow.
Save your edits before re-shooting so the recipe matches.	The step list has unsaved edits.	Select Save changes , then select Re-shoot .
Save your edits before localizing.	The step list has unsaved edits.	Select Save changes , then select Localize .
Enter at least one locale (e.g. fr-FR, ar-SA).	The Locales field contains no locale.	Enter at least one locale, then select Localize .
Could not create draft: followed by error details	Draft-page generation returned an error.	Read the error details, then try again.

What you see	What it means	What to do
Re-shoot failed: followed by error details	The reshoot request returned an error.	Check the step state and try Re-shoot again after saving.
Localize failed: followed by error details	The localization request returned an error.	Check the locale list and try Localize again after saving.

Result: You know which condition stopped the review and which control or correction to use next.

Choose what happens next

After reviewing a flow, keep it unchanged, save step edits, or continue to draft-page generation. Draft generation creates a draft page that you can find in your documents.

Prerequisites

- The flow review is complete.
- Save any step changes before continuing.

Steps

1. Select **Save changes** if you changed the order, captions, or redaction regions.
2. Select **Generate draft page** to create a draft page from the reviewed flow.
3. Open [Documentation generation lifecycle](#) to continue with the downstream documentation workflow.

When draft generation succeeds, the success message includes the generated draft title

after `Draft page` and continues with `created. Find it in your documents (state: DRAFT).`

If it fails, the screen shows `Could not create draft:` followed by error details.

Result: The flow remains reviewed with its saved changes, or a draft page is ready for the next documentation step.