

AI Configuration overview

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AI configuration overview

Use this page to understand the AI configuration area, review the AI workspace, and choose the next page for configuring or referring to AI settings.

AI configuration and workspace overview

AI Configuration is the administrative area for the provider and response settings used by AI-supported documentation work. The AI workspace is the **AI Assistant** area for suggestions, content-quality and readability analysis, summaries, and key points.

If you need to...	Go to
Understand the page before using an AI surface	Before you start
Find the two AI destinations	Find the AI surfaces
Identify tabs, fields, and controls	Understand the AI configuration screen
Configure providers or response settings	Configure AI
Review provider, usage, history, and settings details	AI configuration reference
Move between application destinations	Navigation basics
Resolve an issue that the AI pages do not explain	Getting help

The provider choices are the available AI services. The provider list includes Azure and direct provider variants, and the settings page uses one selected provider as the default for AI operations.

Result: You know whether you need the AI configuration area or the AI workspace, and which section or related page to open next.

Before you start

Use AI settings to control the application's AI services and use the workspace for documentation assistance.

Prerequisites

- Decide whether you need to change a provider or response setting, review usage, review request history, or use the workspace.
- Keep the settings in the browser where you use them. The settings are stored locally and are merged with the default values when the page loads.

No required markers are declared for the AI configuration controls. The initial settings are

azure-claude , 2000 , 0.7 , enabled streaming, and enabled auto-save when no stored values override them.

Result: You know the purpose of the destination, the task you want to perform, and the local settings behaviour before you open a control.

Find the AI surfaces

Choose the destination that matches the work you need to do.

Steps

1. Open the destination that matches your task.

If you need to...	Open
Configure providers, review usage or history, or manage settings	AI Configuration
Open the AI workspace	AI Assistant

2. If the AI Configuration page displays `404` , use [Getting help](#) before continuing.

A `404` page means that the destination is unavailable.

Result: You are at the selected AI destination, or you have the returned page state to use when choosing the next support step.

Understand the AI configuration screen

The AI configuration screen groups provider selection, usage, request history, advanced response settings, and settings backup under four tabs.

Tab	Use it to...
Providers	Choose the default provider and test an available provider connection.
Usage	Review current-billing-month usage.
History	Review recent AI requests, filter them, sort them, and refresh the list.
Settings	Adjust response parameters, feature switches, and settings backup.

The **History** tab provides these choices:

Control	Choices
Status filter	All , Success , Error
Sort by	Time , Duration , Tokens

The **Settings** tab provides these fields and controls:

Field or control	What it changes
Max Tokens	The maximum generated-token value; the range is <code>100</code> to <code>4000</code> in steps of <code>100</code> .
Temperature	Response randomness; the range is <code>0</code> to <code>1</code> in steps of <code>0.1</code> .
Enable Streaming	Whether responses stream in real time.
Auto-Save Settings	Whether changes save automatically to local storage.
 Export Settings	Downloads the settings as a JSON file.
 Import Settings	Selects a <code>.json</code> settings file for import.

Field or control	What it changes
 Reset to Defaults	Restores the default settings and removes stored settings.

Provider cards show a radio choice for the default provider and **Test Connection**. The connection

control is available only for an available provider and is disabled while that provider is being

tested. The provider cards can show  Available or  Unavailable , followed by 

Test Passed

or  Test Failed after a connection test.

Result: You can identify the tab, field, choice, or backup control that matches your task.

Configure or review AI

Use this procedure when you need to change a setting, inspect usage or history, test a provider, or back up the settings.

Prerequisites

- Open [AI Configuration](#).
- Know which provider, response setting, review list, or backup action you need.

Steps

1. Select the tab for the task you need.

If you need to...	Select
Choose a default provider or test a connection	Providers
Review current-billing-month totals	Usage
Review, filter, sort, or reload requests	History
Change response settings or back up settings	Settings

2. Complete the task for the tab you selected.

If you need to...	Action
Set the default provider	On Providers , select the provider radio choice.
Test an available provider	On Providers , select Test Connection . The card displays ✓ Test Passed or ✗ Test Failed .
Filter or sort request history	On History , choose All , Success , or Error from Status filter , or choose Time , Duration , or Tokens from Sort by .
Reload request history	On History , select  Refresh .
Change response settings	On Settings , change Max Tokens , Temperature , Enable Streaming , or Auto-Save Settings . The values are stored in the browser.
Back up or restore settings	On Settings , select  Export Settings ,  Import Settings , or  Reset to Defaults .

3. Confirm that the selected provider, response setting, review list, or backup result appears on screen.

Result: The selected provider, response settings, review list, or backup result is on screen.

Handle the available AI states

Each tab answers a different review question, and the content changes with the available provider, usage, and request data.

When you are looking for...	The page shows...
Providers	Provider configuration.
Current-billing-month usage	Usage totals, or No AI usage recorded this month when no usage is present.
Recent requests	Request history, or No request history found. when no rows are present.
Advanced response settings	The settings manager.
Providers but none are returned	No AI providers configured.

When you are looking for...	The page shows...
Usage while it loads	Loading usage...

Request history can first show loading placeholders under **Request History**. Provider cards show

● Available or ● Unavailable for availability.

Result: You can match the visible state to the tab or data condition that produced it.

When AI configuration goes wrong

Use the message on screen to choose the corrective route. The AI workspace is currently presented as **Coming soon**, and it has no editable workspace fields or assistant action to select.

What you see	What to do
AI settings failed to load.	Return to AI Configuration and use Getting help if the page still does not load.
Failed to import settings: followed by the import error	Select a JSON settings file and repeat 📁 Import Settings .
✖ Test Failed	Check the provider configuration, then select Test Connection again.
The AI Configuration page reads 404	Use Getting help for destination access assistance.
The AI Assistant page reads Coming soon	Use Configure AI for available configuration work.

Result: You have a message-specific next action and a support route for a page that does not load.

Choose what to do next

The AI configuration area handles provider selection, response settings, usage review, request history, and local settings backup. The AI workspace currently displays **AI Assistant** and **Coming soon** with no editable workspace fields or assistant actions.

If you need to...	Go to
Change providers, response settings, or local settings backup	Configure AI
Check provider names, fields, options, and messages	AI configuration reference
Move between application areas	Navigation basics
Get help with a route or message	Getting help
Understand why there is no prompt or workspace action here	Continue with the configuration or reference page above.

Result: You have a named next page for configuration, reference, navigation, or support.