

Inventory reporting

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Inventory reporting brings together movement history, movement analysis, stock valuation, inventory aging, and catch-weight variance views. Use the report that matches the question you need to answer.

If you need to...	Go to
Read product movements, locations, quantities, or statuses	Review inventory movements
Read stock value or remaining quantity	Review valuation and aging
Compare expected and actual catch weight	Review catch-weight variance
Return to the inventory work that creates movement records	Inventory transfers and returns
Start from the inventory work hub	Inventory overview
Resolve report access and visibility settings	Configure inventory reporting
Review accounting and audit reports	Reports and audit work

Before you start

Prerequisites

- Sign in with access to the Inventory reporting menu.
- Have the inventory records you want to review available in the system.
- Use the valuation and aging reports for products.

The reporting views are read-only for report rows. Review existing inventory data rather than create or edit report rows.

Note: Valuation and aging use product valuation information created by product movements.

Find a report

Inventory reports answer different questions: **Moves History** follows completed and planned movement records, **Move Analysis** presents movement analysis, **Valuation** presents stock valuation, **Inventory Aging** presents aging measures, and **CW Variance Analysis** presents catch-weight differences.

Steps

1. Open **Inventory**.
2. Open **Reporting**.
3. Select one report from the table.

If you need to...	Select
Trace past or future product movements	Moves History
Analyze stock moves	Move Analysis
Review stock valuation	Valuation
Review aging by remaining quantity and value	Inventory Aging
Review catch-weight differences	CW Variance Analysis

Result: The selected inventory report opens in its available list, pivot, or graph view.

Understand the report views

A list view presents rows and columns, a pivot view summarizes measures by groups, and a graph view presents a visual measure. The available information differs by report.

Report	Reader-facing information named by the report	Other view information
Moves History	Reference, Quantity, Unit, and Done By	Movement date, product, locations, packages, company, and status are also part of the list definition.
Move Analysis	From, To, Quantity, and Unit	Movement date, reference, product, demand, packaging, company, and status are also part of the list definition.
Valuation	Date and Moved Quantity	The list also includes product, reference, valuation quantities, costs, value, description, and remaining value.
Inventory Aging	Quantity and value measures	The graph uses remaining quantity as a measure.
CW Variance Analysis	Expected, actual, and variance measures	The list, pivot, and graph use product and transaction information to group or measure variance.

Some columns depend on access groups. Production-lot, tracking-lot, units-of-measure, multi-company, packaging, accounting-user, and warehouse access affect which information is available. Optional columns can also be hidden or shown by the report view.

Review inventory movements

Movement reports show how inventory moved, where it moved from and to, how much moved, and the status associated with each row.

Prerequisites

- Open **Moves History** or **Move Analysis** from Inventory reporting.

Steps

1. Select a search field to narrow the report to the product, transfer, reference, category, partner, source location, or destination location you need.
2. Select a movement filter.

If you need to review...	Select
Work still to do	To Do
Completed movements	Done
Incoming movements	Incoming
Outgoing movements	Outgoing
Internal movements	Internal
Inventory movements	Inventory
A date range	Date, Last 30 Days, Last 3 Months, or Last 12 Months
Ready movements	Ready
Scheduled or processing date	Date

3. Select a grouping when rows need to be arranged by product, status, date, transfer, location, category, operation type, picking, source location, destination location, creation date, or scheduled date.

4. Read the resulting rows using the headers available in the report.

Result: The movement report shows the rows that match your search, filter, and grouping choices.

Review valuation and aging

Valuation reports show the stock-value history associated with product movements.

Inventory Aging

uses the same valuation information to organize remaining quantity and remaining value over time.

Prerequisites

- Open **Valuation** or **Inventory Aging** from Inventory reporting.
- Review product records rather than non-product items.

Steps

1. In **Valuation**, search by product, reference, product category, product template, warehouse, or company.

2. Select **Incoming**, **Outgoing**, or **Has Remaining Qty** when you need to restrict the valuation rows.
3. Select **Product**, **Product Category**, **Date**, or **Company** to group the valuation rows.
4. In **Inventory Aging**, read the quantity and value measures in the pivot view.
5. Choose the valuation action that matches your question.

If you need to...	Select
Review valuation for a date	Valuation at Date
Open the accounting entry attached to a row	Journal Entry

Result: The report shows the selected valuation or aging view, with the matching product, quantity, value, and grouping information.

Review catch-weight variance

Catch-weight variance reporting compares the expected catch weight with the actual catch weight and presents the difference for each relevant transaction.

Prerequisites

- Open **CW Variance Analysis** from Inventory reporting.

Steps

1. Search by product, partner, lot, or picking.
2. Select **Receipts**, **Deliveries**, **Internal**, **Tolerance Exceeded**, or **This Month**.
3. Select **Product**, **Partner**, **Transaction Type**, **Category**, **Lot**, or **Date (Month)** to group the results.
4. Read the expected, actual, absolute variance, percentage variance, and tolerance information in the list.
5. Choose the comparison view that matches your question.

If you need to...	Use
Compare products by transaction type	the pivot view

If you need to...	Use
Compare products by variance	the graph view

Result: The report shows catch-weight variance rows or measures grouped and filtered for the review you selected.

Handle report variations

The report can show different fields and actions according to access, report context, row values, and the selected view.

Variation	What changes
Production-lot or tracking-lot access	Lot and package information is available when the corresponding access applies.
Units-of-measure access	Unit information is available.
Multi-company access	Company information is available.
Packaging access	Packaging information is available in Move Analysis.
Accounting-user access	Accounting-entry information and Journal Entry are available when the row has an accounting entry.
Valuation row values	Add Manual Valuation is available only when the valuation method is not standard and remaining stock quantity is greater than zero.
Inventory Aging view	The report can use pivot, tree, and graph views.

Steps

1. Read the headers and actions available in the report you opened.
2. If a field or action is absent, continue with the fields and actions available in that report.
3. Choose the view that matches the question.

If you need to...	Use
Read individual rows	the list view
Read grouped measures	the pivot view

If you need to...	Use
Compare measures visually	the graph view

Result: The report is read using the fields, actions, and view available for its access and current row data.

When a report is empty or unavailable

An empty report message tells you whether the selected report has rows to display. A hidden field or action follows the report's access and row conditions.

What appears	What it means	What to do
There's no product move yet	Moves History has no product movement to display.	Return to Inventory transfers and returns and review the movement records that feed reporting.
No stock move found	Move Analysis has no stock move matching the current report.	Adjust the movement search, filter, or grouping.
There are no valuation layers. Valuation layers are created when there are product moves that impact the valuation of the stock.	The valuation or aging report has no valuation layer to display.	Review the product movements that affect stock valuation.
A field or action is absent	The field or action is controlled by access, report context, row data, or view mode.	Use Configure inventory reporting for access and report visibility questions.

What to do next

To continue inventory work, open **Inventory transfers and returns**. Move to the administrative page when access controls the available report content.

Next need	Continue with
Process the receipt, delivery, transfer, return, scrap, or landed-cost work behind movement data	Inventory transfers and returns

Next need	Continue with
Return to inventory destinations	Inventory overview
Configure report access and troubleshoot visibility	Configure inventory reporting
Review accounting and audit reporting	Reports and audit work

Result: You know whether to continue with inventory operations, inventory configuration, or accounting and audit reporting.