

Configure inventory reporting

September 15, 2026

Configure inventory reporting

Inventory reporting at a glance

Inventory reporting brings together the records you use to examine stock movement, stock value, inventory age, and catch-weight differences. Inventory aging follows remaining stock over time; catch-weight variance compares expected and actual catch weight. Use these reports to control access or explain why a report entry is unavailable.

If you need to...	Go to
Find movement, valuation, aging, or catch-weight reports	Find an inventory report
Check the permissions and modules that affect access	Before you check access
Compare a report with its listed fields, filters, and views	Understand the report surfaces
Review report access for an account	Review access for a report
Use the operational inventory reports	Inventory reporting
Work with movement records that feed reports	Configure inventory overview and transfers
Check warehouse and location configuration	Configure warehouses and replenishment
Investigate a route or access problem	Getting help

The inventory reporting area contains five report entries: **Moves History**, **Move Analysis**, **Valuation**, **Inventory Aging**, and **CW Variance Analysis**. Their list surfaces contain 69 field entries in total; Valuation and Inventory Aging share field entries. Valuation provides actions for checking a date, opening a journal entry, and adding a

manual

valuation. The access conditions for these actions are listed below.

Start with the access checks, then find the report that answers your question.

Before you check access

Access to inventory reports depends on the account's role groups, the installed reporting modules, and the type of stock record being reported. Check these prerequisites before changing an account's access so that a missing report is not mistaken for a missing record.

Check	It affects
Production-lot access	Lot and serial-number information in Moves History
Tracking-lot access	Source and destination package information in Moves History
Multi-company access	Company information in the report lists
Units-of-measure access	Unit information in movement and valuation views
Multi-location access	Location information in Move Analysis
Stock-packaging access	Product packaging in Move Analysis
Accounting-user access	Account-move information and journal-entry actions in Valuation
Stock-account reporting module	Valuation and Inventory Aging menu entries
Catch-weight reporting module	CW Variance Analysis menu entry
Product records whose type is product	Valuation and Inventory Aging records

When these checks are ready, use [Find an inventory report](#) to open the destination you need.

Find an inventory report

An inventory report is a read-oriented destination under Inventory > Reporting. Choose the destination that matches the question you need to answer.

Prerequisites

- You know which inventory question you are investigating.
- The account has the role and module access needed for that report.

Steps

1. Open Inventory.
2. Open Reporting.
3. Choose one report from the table.

If you need to...	Choose
Review past product movements	Moves History
Analyse stock moves	Move Analysis
Review inventory value	Valuation
Review remaining stock by age	Inventory Aging
Review catch-weight differences	CW Variance Analysis

4. Check the report title before using its search, grouping, or view controls.

The direct Moves History route can land on `/web` with `/web#action=apps_menu` instead of opening the report. If that happens, continue with [Troubleshoot report visibility](#).

Result: You have selected the report that matches your inventory question, or you have a route result to investigate before working with report data.

Next, read the report's available fields and views, then review the access conditions that apply to the selected destination.

Understand the report surfaces

Each report is a way to ask a different stock question. The tables below describe the fields, search choices, groupings, and views listed for each destination; work from the labels and headers that appear after the report opens.

Movement reports

Report	What it provides	Search and grouping choices
Moves History	Date, reference, product, lot, packages, locations, quantity, unit, status, and completion user	Location, product, transfer, reference, category, lot or serial number, source package, destination package, owner; To Do, Done, Incoming, Outgoing, Internal, date ranges, Inventory; group by Product, Status, Date, Transfers, Location, or Category
Move Analysis	Date, reference, product, source and destination locations, packaging, demand, quantity, unit, company, and status	Location, product, reference, source location, destination location, and partner; Ready, To Do, Done, Incoming, Outgoing, Inventory, and Date; group by Product, Operation Type, Picking, Source Location, Destination Location, Status, Creation Date, or Scheduled Date

Valuation and aging reports

Valuation lists product valuation layers with date, reference, product, company, moved

quantity, remaining quantity, unit cost, unit, value, description, and remaining value. It includes Valuation at Date. **Journal Entry** requires accounting-user access, and **Add Manual**

Valuation is available from the product grouping when its source conditions are met.

Inventory Aging uses the valuation list together with pivot and graph views. Its listed setup groups the pivot by month and product category, measures remaining quantity and remaining

value, and uses a bar graph grouped by month.

Catch-weight variance report

CW Variance Analysis lists date, product, picking, picking type, partner, lot, nominal quantity, expected catch weight, actual catch weight, absolute variance, variance percentage,

and the tolerance-exceeded indicator. Its searches cover product, partner, lot, and picking. Its filters are **Receipts**, **Deliveries**, **Internal**, Tolerance Exceeded, and This Month. Its groupings are Product, Partner, Transaction Type, Category, Lot, and Date

(Month); its pivot and graph views analyse variance by product and transaction type.

These report lists are read-oriented. The listed surfaces do not create records.

Valuation

also disables import and duplication, and the catch-weight list does not allow editing.

Use these report descriptions before you review access for a specific destination.

Review access for a report

Reviewing report access means comparing the report you selected with the groups and modules that govern its fields, actions, and menu entry. Use the report name and the access table together; the report name tells you what to test, while the access condition tells you what to check.

Prerequisites

- You have selected a report from Inventory > Reporting.
- You can inspect the account's inventory, location, company, accounting, units-of-measure, lot, package, and catch-weight access.

Steps

1. Identify the selected report in the report table.
2. Compare its access conditions in the table.

Report or surface	Check
Moves History	Production-lot, tracking-lot, multi-company, and units-of-measure access for the corresponding fields
Move Analysis	Multi-location, stock-packaging, multi-company, and units-of-measure access
Valuation	Accounting-user access for account-move information and journal-entry actions; stock-account reporting module
Inventory Aging	Stock-account reporting module and product records whose type is <code>product</code>
CW Variance Analysis	Catch-weight reporting module

3. Compare the report entry's availability with the checks in the table.
4. If the report entry is unavailable, continue with [Handle permission and module branches](#).

Result: You have a report-specific access checklist to use when reviewing account access.

If a report entry or field differs from this checklist, follow the matching permission, module, or record-state branch next.

Handle permission and module branches

Permission and module branches change which report entries and fields a reader can use. State

also changes how Move Analysis fields behave: completed moves make several fields read-only, and

the form changes its date label between scheduled and processing dates.

Prerequisites

- You have selected the report whose access differs from the expected path.
- You have the report-specific access checklist.

Steps

1. Compare the situation you see with the matching row in the table.
2. Check the access or record condition named in that row.
3. For a completed move, read the affected Move Analysis fields as read-only and use the date label that matches its state.

When you are checking...	Compare...
Lots or serial numbers	Production-lot access
Packages	Tracking-lot access
Companies	Multi-company access
Units	Units-of-measure access
Locations	Multi-location access
Product packaging	Stock-packaging access
Journal-entry information	Accounting-user access
Valuation or aging entries	Stock-account access and product type
Catch-weight variance	Catch-weight module access
A completed move	Whether the affected Move Analysis fields are read-only

Result: You have identified the permission, module, product type, or record-state branch that explains the report result.

If that branch does not explain the result, use [Troubleshoot report visibility](#).

Troubleshoot report visibility

A report-visibility problem is a route, access, or data problem. Start with what appears after

you choose the report, then use the matching row below.

Prerequisites

- You have chosen an Inventory > Reporting destination.
- You can read the route result or message shown after the destination opens.

Steps

1. Select the troubleshooting row whose first-column label matches the report title.
2. Follow the action in the third column of that row.

What you see	What it means	What to do
The route lands on <code>/web</code> with <code>/web#action=apps_menu</code>	The requested report did not open	Return to Inventory > Reporting and choose the report entry again. If the result repeats, use the access and module checks in this page.
The report entry is absent	A menu, role, or module condition differs from the expected report path	Compare the report with the access table, then check the relevant module and role group.
There's no product move yet	Moves History has no product move to display	Check the movement records in Configure inventory overview and transfers .
No stock move found	Move Analysis has no stock move to display	Check the movement records and the selected search conditions.

What you see	What it means	What to do
There are no valuation layers. Valuation layers are created when there are product moves that impact the valuation of the stock.	No valuation layer is available for the valuation or aging view	Check the product movement and valuation configuration before returning to the report.

The four report walks reached [/web](#) and failed their report-title checks for **Moves History**, **Move Analysis**, **Valuation**, and **CW Variance Analysis**.

Result: You have a next action for a wrong route, unavailable entry, empty report, or missing valuation layer.

Use [Continue from inventory reporting](#) after you complete that action.

Continue from inventory reporting

After you resolve the access or route question, continue with the page that owns the next job.

The report actions and empty-state messages point back to the movement and valuation records that feed inventory reporting. Use the report-specific access checklist before changing permissions, then return to the relevant operational or reporting page.

Steps

1. Choose the next job in the table.

If you need to...	Continue with
Use the reports as an inventory operator	Inventory reporting
Review or correct movement records	Configure inventory overview and transfers
Check warehouse, route, or location configuration	Configure warehouses and replenishment
Work with non-inventory reports or audit destinations	Configure reports and audit work
Resolve a cross-product issue	Common issues and solutions
Escalate an unresolved route or access problem	Getting help

Result: You have moved to the page that owns the next inventory, reporting, or support task.